OGE Form 278e (March 2014)

U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001)

U.S. Office of Government Ethics, 5 C.F.	Alma Sugart
Report Type:	New Entrant
Year (Annual Report only):	
Date of Appointment/Termination:	08/06/2018

UNITED STATES OFFICE OF GOVERNMENT ETHICS **Preventing Conflicts of Interest** in the Executive Branch

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

er's Information		12 CT	Position	Agency
st Name	First Name	MI	Chair Federal Prevailing Rate Advisory	OPM
elson	Jill	£.,	Committee	
		236 -4	Continued	
er Federal Government Pe	ositions Held During the Preceding 1	2 Monus.		
orney, Merit Systems P	rotection Board			
		minees only):		
me of Congressional Com	mittee Considering Nomination (Nor	minees easy.		
			C I couledge	
L. Contification - I portifi	y that the statements I have made in t	his report are true.	complete and correct to the best of my knowledge: Date:	
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Signature:	Λ		0/28/18	
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i dex (V · IV	3		and a that the filer is in compliance with a	pplicable laws and regulations
gency Ethics Official's Or	pinion — On the basis of information of	contained in this re	port, I conclude that the filer is in compliance with a	
ubject to any comments be	elow)		Date:	
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ther Review Conducted B				
	3.		Date:	
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	Ethics Certification (if required):		Date:	
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Comments of Reviewing (Officials:			

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lote: This is a public form. Do no	or include account name	sers, street additesses, stricture,	member names. See instructions for requ	Page Number	
iler's Name elson				2	
art 1: Filer's Positions Held	Outside United Stat	tes Government			
	City/State	Organization Type	Position Held	From	То
Organization Name The Nelson Family Trust	Rockville/ MD	Family Trust	Unpaid Trustee with Spouse	07/08/2016	Present
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art 2: Filer's Employment Asse	ets and Income	Value	Income Type	Income Amount	
Description	EIF	Value	тиони турт		
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lost 2. Filer's Emplo	vment Agreemer	ts and Arrangements	
Employer or Party	City/State	Status and Terms	Date
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	er's Name Ison			5
V€I De	rt 1. Filer's Sources of	Compensation Exceedi	ng \$5,000 in a Year	
: 21 #	Source Name	City/State	Brief Description of Duties	
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	le account numbers, street addresses, or rai	may member hames. See moe		Page Number
Filer's Name				6
Nelson				
Part 5: Spouse's Employment Asse			Tarana Amount	
# Description	EIF Value	Income Type	Income Amount	

art 5: Spouse's Employment Assets and Income								
Description	EIF	Value		Income Amount				
Leidos Innovations, Gaithersburg, MD (husband's employer)	N/A		spouse's salary					
Leidos 401K plan, held by Vanguard:								
Vanguard S-T Bond Mutual Fund	Y	\$1,001 - \$15,000	Dividends	None (or less than \$201)				
Dodge & Cox Stock Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$201 - \$1,000				
Vanguard PRIMECASP Fund Admiral Mutual Fund	Υ	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500				
DFA Em Mkts Core Eq Inst Mutual Fund	Ŷ	\$1,001 - \$15,000	Dividends	None (or less than \$201)				
Vanguard FTSE A-W ex-US Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500				
Vanguard Insti 500 Index Trust Mutual Fund	Ÿ	\$1,001 - \$15,000	Dividends	\$201 - \$1,000				
Vanguard Total Bond Market Mutual Fund	Y	\$1,001 - \$15,000	Dividends	None (or less than \$201)				
Lockheed 401K plan, held by Voya:	1							
. Broad Market Bond Index Fund Mutual Fund	Y	\$50,001 - \$100,000	Dividends	None (or less than \$201)				
. S&P 500 Indexed Equity Fund	Y	\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000				
, Small/Mid-Cap Indexed Equity Fund	Y	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000				
. MSCI EAFE Indexed Equity Mutual Fund	Y	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000				
Emerging Mkts. Indexed Equity Mutual Fund	Ÿ	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500				
5. ESOP Fund	Y	\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000				
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3 4 5 5	Description Leidos Innovations, Gaithersburg, MD (husband's employer) Leidos 401K plan, held by Vanguard: Vanguard S-T Bond Mutual Fund Dodge & Cox Stock Mutual Fund Vanguard PRIMECASP Fund Admiral Mutual Fund DFA Em Mkts Core Eq Inst Mutual Fund Vanguard FTSE A-W ex-US Mutual Fund Vanguard Inst! 500 Index Trust Mutual Fund Vanguard Total Bond Market Mutual Fund	Leidos Innovations, Gaithersburg, MD (husband's employer) Leidos 401K plan, held by Vanguard: Vanguard S-T Bond Mutual Fund Podge & Cox Stock Mutual Fund Vanguard PRIMECASP Fund Admiral Mutual Fund Vanguard FTSE A-W ex-US Mutual Fund Vanguard Insti 500 Index Trust Mutual Fund Vanguard Total Bond Market Mutual Fund Vanguard Total Bond Market Mutual Fund Vanguard Total Bond Index Fund Mutual Fund Vanguard Total Bond Market Mutual Fund Vanguard Total Bond Market Mutual Fund Vanguard Total Bond Index Fund Mutual Fund Vanguard Total Bond Market Mutual	Description	Description Leidos Innovations, Gaithersburg, MD (husband's employer) N/A spouse's salary				

	e: This is a public form. Do not include account numbe 's Name	10,3616	et additesses, or family it	Territori Territori Occ 110	Page Number
	son				7
ar	t 6: Other Assets and Income				
	Description	EIF	Value	Income Type	Income Amount
	Ameriprise IRA (Roth IRA)				
	Columbia Overseas Value Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
	Ameriprise IRA (IRA):				
	Columbia Dividend Oppty Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500
	Ameriprise Roth IRA (S):				
	Columbia Overseas Value Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
		1			
	Ameriprise SEP IRA (S):	†	1		
0.	Fidelity Advisor Balanced Mutual Fund	Y	\$1,001 - \$15,000	Dividends	None (or less than \$201)
1.		<u> </u>			
2.	Ameriprise IRA (S)				
3.	Columbia Mid Cap Value Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500
4.	Columbia Strategic Income Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.	Columbia Select Large Cap Growth Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000
6.	Fidelity Advisor Technology Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
7.	Fidelity Advisor Short Term Bond Mutual Fund	T	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
8.	Fidelity Advisor Consumer Staples Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000
9.	Fidelity Advisor Floating Rate High Income Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
0.	Fidelity Advisor Mid Cap II Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500

File	er's Name				Page Number
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Pa	rt 6: Other Assets and Income				
#	Description	EIF	Value	Income Type	Income Amonnt
1.	Fidelity Advisor Emerging Markets Income Mutual Fund	Υ	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
2.	Fidelity Advisor New Insights Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000
3.	Fidelity Advisor Small Cap Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000
4.	Fidelity Advisor Strategic Income Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
5.	Fidelity Advisor Worldwide Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
6.	Columbia Diversified Equity Income Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500
7.	Columbia Dividend Oppty Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000
8.	Columbia Acorn Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000
9.	Columbia Dividend Income Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
10.	. Columbia Short Term Bond Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
11.	Oppenheimer Developing Markets Mutual Fund	Y	\$1,001 - \$15,000	Dividends	None (or less than \$201)
12.	Oppenheimer International Bond Mutual Fund	Y	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
13	. Oppenheimer Global Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
14	. Columbia Floating Rate Mutual Fund	Y	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
15	. Columbia Acorn Emerging Markets Mutual Fund	Y	\$1,001 - \$15,000	Dividends	None (or less than \$201)
16	. Maryland 529 Plan:				
17	Prepaid College Trust Account	N/A	\$15,001 - \$50,000		
18	Etrade Personal Account (J)				
19	Fidelity Balanced Fund Mutual Fund	Y	\$1,001 - \$15,000	Dividends	None (or less than \$201)
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File	er's Name	Page Number		
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Pa	Transactions Description			
#	Description	Туре	Date	Amount
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Part 8: Liabilities					
Creditor Name	Туре	Amount	Year Incurred	Rate	Term
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Nelson		Page Number		
Part 9: Gifts and Travel # Source Name 1.	Reimbursements		12	
# Source Name	City/State	Brief Description		سيب
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